

## **Demat Details:**

### **PRE-CHECK**

Following pre-check to be done before sending the requests for Demat details (Trading accounts) to enable us to process the requests expeditiously and to avoid possible rejections.

1. While modifying the Demat details in your trading account, please ensure that you select the correct form as there are two different forms for change in OFFLINE Trading Account and ONLINE Trading Account.
2. Supporting documents should be self attested (whether submitted in original or in photocopy)
3. Validity of DP proof documents.-For e.g. DP holding statement statements should be latest (Within one year) – Always give us latest Demat proof which give the status of your DP account (Active/Suspended for debit OR Closed)
4. Applicants are required to sign the modification request form.
5. Applicant should be first holder in Demat account.
6. All online clients who wish to change their Demat account details, Have to mention the all holders' details along with signature in modification request forms.

