

BSDA (Basic Services Demat Account Facility) declaration

PRE-CHECK

Following pre-check to be done before sending the BSDA (Basic Services Demat Account facility) in DP account to enable us to process the requests expeditiously.

1. Individual who have or propose to have only one Demat account where they are the sole or first holder.
2. You should have only one BSDA in your name across all depositories.
3. Value of securities held in the Demat account shall not exceed Rupees two lakhs at any point of time.
4. All Demat account holders have to sign the BSDA declaration.

Clients opting for Basic Services Demat Accounts will be eligible for the following basic services only

SERVICES	PARTICULARS
TRADING RELATED SERVICES	<p>Online Trading Facility: Customers Online Trading Facility: Customers having BSDA accounts will be eligible only for the Lite (Basic) Version of the Online Trading Platform offered by SBICAP Securities Limited (SSL) Call and Trade facility will not be available to BSDA customers.</p> <hr/> <p>Limited Market Segment: BSDA customers will be eligible to trade only in the Capital Market (Cash Markets) Segment.</p> <hr/> <p>Availability of leverage products: BSDA customers will be eligible to take exposure to the extent of the available clear balances in their account and such customers will not be entitled to avail of any leverage products on offer from SSL.</p> <hr/> <p>BSDA customers will be required to make payments in respect of their purchase obligations on T+1 day and will not be entitled for extended trade cycle</p> <hr/> <p>Research Facilities: BSDA customers will be entitled to the research calls of SSL appearing on the website of SSL. Facility of Research calls on SMS will not be available to BSDA customers</p> <hr/> <p>Transaction Alerts: SSL sends instant Transaction Alerts on SMS to its customers in respect of all transactions put through by SSL on behalf of its customers. This is a value added service provided to customers of SSL free of cost. This service may be extended to BSDA customers at the discretion of SSL and SSL will be under no obligation to send the Instant Transaction Alerts on SMS to its BSDA customers</p>

DEPOSITORY RELATED SERVICES	<p>Transaction statements :</p> <p>Transaction statements shall be sent to the client (Beneficial Owner) at the end of each quarter. If there are no transactions in any quarter, no transaction statement will be sent for that quarter.</p> <p>Transactions statements will be sent in electronic form only.</p> <hr/> <p>Holding Statement:</p> <p>i. One annual physical statement of holding shall be sent to the stated address of the Beneficial Owner in respect of accounts with no transaction and Nil balance.</p> <p>ii. Only one annual statement of holding shall be sent in respect of remaining accounts in physical or electronic form as opted for by the BO.</p> <hr/> <p>Delivery Instruction Booklets: Three Delivery Instruction Slips (DIS) shall be issued free of cost, at the time of account opening. Subsequent DIS slips will be charged as per the applicable rates prevailing at the time of issuance.</p>
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CHARGES	<p>Charges for statements: Electronic statements shall be provided free of cost. In case of physical statements, SSL shall provide at least two statements free of cost during the billing cycle. Additional physical statement may be charged at a fee not exceeding Rs.25/- per statement.</p> <hr/> <p>KRA Charges: As per SEBI guidelines SSL is required upload the KYC information on the system of the KRA and send the KYC documents the KYC Registration Agency (KRA). The KRA processing and upload cost will be borne by the client.</p>
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HEAD	CHARGES		
Account Maintenance Charges (per year)	Holding Value	BSDA*	Non BSDA
First Year	-	Nil	Nil
Second Year onwards	Holding Less than ₹ 50,000/-	Nil	₹ 500/-
	Holding greater than ₹ 50,000/- Less than ₹ 2,00,000/-	₹ 100/-	₹ 500/-
	Holding greater than ₹ 2,00,000/-	₹ 500/-	₹ 500/-

I/We have read the terms & conditions as mentioned above and agree to abide by the same.

Name of the First / Sole Holder

 FH

Name of the Second Holder

 SH

Name of the Third Holder

 TH